

Rury stalowe:

- zgrzewane ze szwem wzdłużnym Ø 114,3÷ 406,4
- spawane ze szwem spiralnym Ø 273,0÷1016,0
- spawane ze szwem wzdłużnym Ø 559,0÷ 2020,0

Kształtowniki zamknięte:

- ze szwem wykonane na zimno
- kwadratowe: 90x90 - 300x300
- prostokątne: 100x80 – 320x200

Powłoki izolacyjne:

- zewnętrzne typu 3LPE, 3LPP
- wewnętrzne cementowe
- wewnętrzne i zewnętrzne epoksydowe

Current Report: 25/2011

Date: 2011-04-28

Name of the Issuer: "FERRUM" S.A.

Subject: Convening of an Ordinary General Meeting of Shareholders of "FERRUM" S.A. to be held on 24 May 2011

Legal grounds: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Content of the Report:

The Management Board of "FERRUM" Spółka Akcyjna with its registered office in Katowice (the "Company"), acting pursuant to Art. 399 § 1, Art. 402[1], Art. 402[2] of the Commercial Companies Code, as well as Art. 22 par. 22.2 of the Company's Statute, hereby convenes an Ordinary General Meeting of Shareholders to be held on **24 May 2011** in the Company's registered office (the Company's Canteen) at ul. Porcelanova 11 in Katowice. The Meeting shall start at 11.00 a.m.

Agenda:

1. Opening of the Ordinary General Meeting of Shareholders.
2. Electing the Chairperson of the Ordinary General Meeting of Shareholders.
3. Declaring the correctness of convening of the Ordinary General Meeting of Shareholders and its authorisation to adopt resolutions.
4. Approving the agenda.
5. Electing the Counting Board.
6. Electing the Board of Elections.
7. Electing the Board of Resolutions and Motions.
8. Considering of the Management Board's report on the operations of "FERRUM" S.A. with its registered office in Katowice for the period from 1 January 2010 till 31 December 2010.
9. Considering of the Management Board's report on the operations of the Capital Group "FERRUM" S.A. for the period from 1 January 2010 till 31 December 2010.
10. Considering of the annual standalone financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010.
11. Considering of the annual consolidated financial statement of the Capital Group "FERRUM" S.A. for the period of 12 months ending on 31 December 2010.
12. Considering of the Supervisory Board's written report on the results of assessing the Management Board's reports on the activity of the Company and the Capital Group, financial statements for 2010, as well as assessing the Management Board's motions regarding:
 - a. distribution of the net profit for 2010,
 - b. distribution of the profit from disposal of own shares,
 - c. covering of loss from previous years.
13. Considering of the Supervisory Board's report on its operations in 2010.
14. Presenting a written report on implementation of the Resolutions of the General Meeting of Shareholders regarding acquisition and disposal of real estate.

15. Adopting a Resolution on approval of the Management Board's report on the operations of "FERRUM" S.A. with its registered office in Katowice for the period from 1 January 2010 till 31 December 2010.
16. Adopting a Resolution on approval of the Management Board's report on the operations of the Capital Group "FERRUM" S.A. for the period from 1 January 2010 till 31 December 2010.
17. Adopting a Resolution on approval of the annual standalone financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010.
18. Adopting a Resolution on approval of the annual consolidated financial statement of "FERRUM" S.A. for the period of 12 months ending on 31 December 2010.
19. Adopting a Resolution on distribution of the net profit for 2010.
20. Adopting a Resolution on distribution of the profit from disposal of own shares.
21. Adopting a Resolution on covering of loss from previous years.
22. Adopting Resolutions on granting Members of the Company's Management Board an acknowledgement of the performance of their duties in 2010.
23. Adopting a Resolution on granting Members of the Company's Supervisory Board an acknowledgement of the performance of their duties in 2010.
24. Adopting Resolutions on amending the Statute of "FERRUM" S.A.
25. Closing of the Ordinary General Meeting of Shareholders of "FERRUM" S.A.

The Management Board of "FERRUM" S.A. with its registered office in Katowice informs that persons authorised to participate in the Ordinary General Meeting of Shareholders of "FERRUM" S.A. on **24 May 2011** are entitled to:

1. request to place particular issues on the agenda not later than twenty-one days before the Ordinary General Meeting of Shareholders, provided that the shareholder represents at least one twentieth of the share capital,
2. submit draft resolutions regarding issues placed on the agenda or issues which are supposed to be placed on the agenda, before the date of the Ordinary General Meeting of Shareholders, in writing or via electronic means of communication, provided that the shareholder represents at least one twentieth of the share capital,
3. submit draft resolutions regarding issues placed on the agenda during the Ordinary General Meeting of Shareholders,
4. participate in the deliberations of the Ordinary General Meeting of Shareholders in person or by proxy, who is entitled to exercise the voting right in accordance with the voting instruction regarding each resolution a proxy is to vote on; the forms enabling a proxy to exercise the voting right are available on the Company's website at: www.ferrum.com.pl in the tag Stock Exchange/Investor Relations/Company/General Meeting of Shareholders; the notice regarding granting of a proxy may be sent in PDF format via electronic mail to the following address: raporty@ferrum.com.pl.

The Management Board of "FERRUM" S.A. with its registered office in Katowice informs that pursuant to Art. 406[1] § 1 of the Commercial Companies Code, the date of registering the participation in the Ordinary General Meeting of Shareholders to be held on **24 May 2011** is **8 May 2011**.

Moreover, the Management Board of "FERRUM" S.A. informs that:

1. participating in the Ordinary General Meeting of Shareholders of "FERRUM" S.A. on **24 May 2011** via electronic means of communication will not be possible,
2. speaking out during the Ordinary General Meeting of Shareholders via electronic means of communication will not be possible,

3. exercising the voting right by correspondence or by using the electronic means of communication will not be possible.

The Management Board of "FERRUM" S.A. with its registered office in Katowice informs that in accordance with Art. 406[1] § 1 of the Commercial Companies Code only persons being shareholders of "FERRUM" S.A. on the day of registering the participation, i.e. on **8 May 2011**, are authorised to participate in the Ordinary General Meeting of Shareholders.

Pursuant to Art. 406[3] § 2 of the Commercial Companies Code a shareholder authorised under dematerialised bearer shares, in order to ensure participation in the Ordinary General Meeting of Shareholders, should request – not earlier than after the announcement on convening the Ordinary General Meeting of Shareholders, i.e. not earlier than on **28 April 2011**, and not later than on the first weekday after the day of registering the participation, i.e. not later than on **9 May 2011** – from the entity keeping the securities account, the issuance of a personal certificate concerning the right to participate in the Ordinary General Meeting of Shareholders. In accordance with the regulations on trading in financial instruments, certificates concerning the right to participate in the Ordinary General Meeting of Shareholders will be the basis for preparing lists sent to the entity at which the securities are deposited.

Pursuant to the regulations of the Act on trading in financial instruments, a list of shareholders authorised to participate in the Ordinary General Meeting of Shareholders shall be created by "FERRUM" S.A. on the basis of the list prepared by an entity at which the securities are deposited.

A list of shareholders authorised to participate in the Ordinary General Meeting of Shareholders will be displayed at the Company's registered office for three weekdays before the day on which the Meeting is held, i.e. on **19, 20, 23 May 2011**. A shareholder may request to have the list of shareholders sent to him/her free of charge by e-mail, stating the address to which it should be sent.

Persons authorised to participate in the Ordinary General Meeting of Shareholders of "FERRUM" S.A. to be held on **24 May 2011** may view the whole documentation and draft resolutions of the Ordinary General Meeting of Shareholders on the Company's website at: [www."FERRUM".com.pl](http://www.) in the tag Stock Exchange/Investor Relations/Company/General Meeting of Shareholders. All information regarding the Ordinary General Meeting of Shareholders to be held on **24 May 2011** is presented by the Company on its website at: [www."FERRUM".com.pl](http://www.) in the tag Stock Exchange/Investor Relations/Company/General Meeting of Shareholders.

Proxies of legal persons must present current copies of appropriate registers which list the persons entitled to represent these entities.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2011-04-28	President of the Management Board	Grzegorz Szymczyk
2011-04-28	Registered Holder of a Commercial Power of Attorney	Marek Królik